

## Sample Bequest Language

### Bequest of a Specific Dollar Amount

I hereby give, devise and bequeath the sum of \_\_\_\_\_ dollars (\$ \_\_\_\_\_) to Baptist Health Foundation for the benefit of Baptist Health, a nonprofit organization located at 9601 Baptist Health Drive, Little Rock, AR, 72205, for general use and purposes.

### Percentage Bequest

I hereby give, devise and bequeath \_\_\_\_ percent (\_\_\_ %) of my total estate to Baptist Health Foundation for the benefit of Baptist Health, a nonprofit organization located at 9601 Baptist Health Drive, Little Rock, AR, 72205, for general use and purposes.

### Residuary Bequest

I hereby give, devise and bequeath to Baptist Health Foundation for the benefit of the Baptist Health, a nonprofit organization located at 9601 Baptist Health Drive, Little Rock, AR, 72205, for general use and purposes ALL (\_\_\_ %) of the rest, residue and remainder of my estate to be used general use and purposes.

### Restricted Bequests

Bequests that allow the gift to be used for Baptist Health general use and purposes are especially helpful as it allows Baptist Health to direct resources where the needs are the greatest. However, we are grateful for gifts that designate a specific purpose (a restricted bequest) to advance the Baptist Health healing ministry, such as supporting a specific institution, hospital or program. If you are considering a bequest, but you wish for your bequest to be used for a specific purpose, please let us know. We will be happy to work with you and your attorney to provide the exact language needed to make a bequest to specific areas or programs.



If you are making a restricted bequest, we recommend that your attorney include the following provision in your estate planning document to provide the flexibility that may be necessary should the specific purpose or program you designate cease to exist, no longer needs funding, or for other similar reasons, it is no longer possible or feasible for Baptist Health Medical Center to use your gift as you originally intended:

“I give, devise and bequeath \_\_\_\_\_ [insert gift] to Baptist Health Foundation for the benefit of the \_\_\_\_\_ program of the \_\_\_\_\_ Baptist Health, for so long as Baptist Health determines that the program exists or needs funding. Should Baptist Health determine in its sole discretion that the need or the program no longer exists or that it is impossible or impracticable to use this bequest to accomplish the specific purposes stated herein, Baptist Health Foundation may use my gift, and the income and principal of this gift, for such purposes as Baptist Health determines is most closely related as possible to the restricted purpose I have stated above in my bequest.”

